



Wendi Hall, CPA, IAR, has been preparing tax returns for individuals and businesses for more than 25 years. She and her partner formed Small Office Solutions LLC to address the accounting and information technology needs of the small business. She guides business owners who feel their business and personal finances are a mystery and out of control to feel confident about their business decisions, spend more time doing the work they love, pay off debt, provide more financial stability for their families, and achieve their retirement goals.

Wendi is the author of several published articles covering topics such as tax planning, business development, and technology. She has spoken to audiences of ADP, National Speakers Association, Futura Language Professionals National Franchise Conferences, UWM Small Business Development Corp, Lorman Seminars, The Accounting & Financial Women's Alliance, local chambers of commerce and many others.

Wendi has also served as Treasurer for her church and for the Parents Club of St Johns Military Academy.

Wendi is a member of the AICPA, WICPA, Accounting & Financial Women's Alliance, National Association of Tax Professionals, National Society of Tax Problem Solvers, and a Profit First Mastery Certified Professional.

Wendi has been married to her best friend, Geoff, for 31 years. They have four children and two Husky grand-dogs.